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FOR IMMEDIATE RELEASE
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PRESS RELEASE

Seneca Foods Corporation reported net sales of \$163,633,000 for the quarter ended June 26, 2004, versus \$151,296,000 for the comparable period last year. The current year's net earnings were \$4,502,000 or \$0.40 per diluted share, compared with \$3,672,000 or \$.35 per diluted share, last year. Current year-to-date pre-tax results include other income which is the net effect of a gain on the sale of Moog, Inc. stock of \$3,862,000 and a non-cash charge of \$528,000 in deferred financing costs related to a reduction in the Company's revolving credit facility from \$200 million to \$150 million.

Seneca Foods Corporation is primarily a vegetable processing company with manufacturing facilities located throughout the United States. Its products are sold under the Libby's®, Aunt Nellie's Farm Kitchen®, Stokely's®, READ®, and Seneca® labels as well as through the private label and industrial markets. In addition, under an alliance with General Mills Operations, Inc., a successor to the Pillsbury Company and a subsidiary of General Mills, Inc., Seneca produces canned and frozen vegetables, which are sold by General Mills Operations, Inc. under the Green Giant® label. Seneca's common stock is traded on the Nasdaq National Stock Market under the symbols "SENEA" and "SENEB".

Seneca Foods Corporation
Consolidated Statements of Net Earnings

For the Periods Ended June 26, 2004 and June 28, 2003

(In thousands of dollars, except share data)

	Quarter	
	2004	2003
Net sales	\$ 163,633	\$ 151,296
Other income, net (note 3)	\$ 3,334	\$ -
Earnings before income taxes	\$ 7,381	\$ 6,020
Income taxes	2,879	2,348
Net earnings	\$ 4,502	\$ 3,672
Basic earnings per share	\$ 0.40	\$ 0.35
Diluted earnings per share	\$ 0.40	\$ 0.35
Weighted average shares outstanding basic	11,125,723	10,480,562
Weighted average shares outstanding diluted	11,193,113	10,547,952

Note 1: The diluted earnings per share includes the effect of convertible shares.

Note 2: Prior year results include the Chiquita Processed Foods, L.L.C. operations from the date of acquisition, May 27, 2003 (one month).

Note 3: Other income in the quarter is the net effect of a gain on the sale of Moog, Inc. stock of \$3,862,000 and a non-cash charge of \$528,000 in deferred financing costs related to a reduction in the Company's revolving credit facility from \$200 million to \$150 million.

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